FORM 1040 U.S. Treasury Department Internal Revenue Service

U.S. INDIVIDUAL INCOME TAX RETURN—1959

C 13 C

Commission Exhibit No. 1716

Name: Jack Ruby

Home address: 4727 Homer

Dallas — Texas

Your Social Security Number: 359 10 589 — Occupation: Dance Hall Owner

ATTACH CHECK OR MONEY ORDER HERE

Exemptions

1. Check blocks which apply. Check for wife only if all of her income is included in this return, or if she had no income.
   (a) Regular $600 exemption ☒ Yourself ☐ Wife
   (b) Additional $600 exemption if 65 or over at end of taxable year ☐ Yourself ☐ Wife
   (c) Additional $600 exemption if blind at end of taxable year ☐ Yourself ☐ Wife
   Enter number of exemptions checked: 1
2. List first names of your children who qualify as dependents, give address if different from yours. Enter number of children listed: —
3. Enter number of exemptions claimed for other persons listed at top of page 2: —
4. Enter the total number of exemptions claimed on lines 1, 2, and 3: 1

ATTACH COPY B OF FORMS W-2 HERE

Income

5. Enter all wages, salaries, bonuses, commissions, tips, and other compensation before payroll deductions (including any excess of expense account or similar allowance paid by your employer over your ordinary and necessary business expenses. See instructions, pp. 5-6.)

Employer's Name	Where Employed (City and State)	(a) Wages, etc.	(b) Income Tax Withheld
		$	$
	Enter totals here	$	$

6. Less: Excludable "Sick Pay" in line 5 (See instructions, page 7. Attach required statement.)
7. Balance (line 5 less line 6): $
8. Profit (or loss) from business from separate Schedule C: 14,060 86
9. Profit (or loss) from farming from separate Schedule F
10. Other income (or loss) from page 3 (Dividends, Interest, Rents, Pensions, etc.)
11. Adjusted Gross Income (sum of lines 7, 8, 9, and 10): $ 14,060 86

If the social security tax (FICA) withheld from wages exceeded $120 because you or your wife had more than one employer, see instructions, page 5.

Tax due or refund

● Check if unmarried "Head of Household" ☐, or "Surviving Widow or Widower" with dependent child ☐. (See instructions pp. 7-8)

12. TAX on income on line 11. (If line 11 is under $5,000, and you do not itemize deductions, use Tax Table on page 16 of instructions to find your tax and check here ☐. If line 11 is $5,000 or more, or if you itemize deductions, compute your tax on page 2 and enter here the amount from line 9, page 2): $ 3,598 17

If income was all from wages, omit lines 13 through 16

13. (a) Dividends received credit from line 5 of Schedule J: $
    (b) Retirement income credit from line 12 of Schedule K
14. Balance (line 12 less line 13): $ 3,598 17
15. Enter your self-employment tax from separate Schedule C or F: 180 00
16. Sum of lines 14 and 15: $ 3,778 17
17. (a) Tax withheld (line 5 above). Attach Forms W-2, Copy B: $
    (b) Payments and credits on 1959 Declaration of Estimated Tax (See page 5, instructions): 480 00 — $ 480 00
    District Director's office where paid
18. If your tax (line 12 or 16) is larger than your payments (line 17), enter the **BALANCE DUE** here: $ 3,298 17
    Pay in full with this return to "Internal Revenue Service." If less than $1.00, file return without payment.
19. If your payments (line 17) are larger than your tax (line 12 or 16), enter the **OVERPAYMENT** here: $ 20 99
    If less than $1.00, the overpayment will be refunded only upon application.
20. Amount of line 19 to be: (a) Credited on 1960 estimated tax $; (b) Refunded $

3321.16

Did you receive an expense allowance or reimbursement, or charge expenses to your employer? ☐ Yes ☒ No (See page 6, instructions)
If "Yes," did you submit an itemized accounting of expenses to your employer? ☐ Yes ☐ No

County in which you live.	Is your wife (husband) filing a separate return for 1959? ☐ Yes ☒ No. If "yes," enter her (his) name and do not claim the exemption on this return.	If you owe any Federal tax for years before 1959, enter here the Internal Revenue District where the account is outstanding.
Dallas		

I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return. If the return is prepared by a person other than the taxpayer, his declaration is based on all the information relating to the matters required to be reported in the return of which he has any knowledge.

Sign here: Jack Ruby 4/18/60 (Taxpayer's signature and date) (If this is a joint return, BOTH HUSBAND AND WIFE MUST SIGN) (Wife's signature and date)

Alexander Grant & Company (Signature of preparer other than taxpayer) — ALEXANDER GRANT & COMPANY (Address) APR 18 1960 (Date)
1220 Mercantile Securities Building
DALLAS 1, TEXAS

COMMISSION EXHIBIT No. 1716

Form **2210**

U.S. Treasury Department—Internal Revenue Service

STATEMENT RELATING TO UNDERPAYMENT OF ESTIMATED INCOME TAX BY INDIVIDUALS

(To be filed with Form 1040 or Form 1040W)

1959

Name: Jack Ruby

Address (Number, street, city, postal zone, and State)

Declarations of Estimated Tax (Form 1040-ES) and payments of estimated tax are required to be made by individuals whose income taxes are not sufficiently paid throughout the year by means of withholding from wages and salaries. The law imposes an additional charge for failure to pay estimated tax in the amounts and by the installment dates specified by law.

This form is intended to help taxpayers to determine whether, on each installment date, their payments were equal to ¼ of 70 percent of the tax liability shown on their returns. If any payment was less than this amount, the form also provides for: (a) determining whether a taxpayer qualifies under any of the four statutory exceptions to the application of the additional charge, and (b) figuring the amount of such charge, if any.

The form is designed for the usual situation in which a taxpayer files his return on a calendar year basis, and is required to pay his estimated tax in four equal installments. Your computation will be different if you were not required to file a declaration until a date later than April 15, 1959, or if you amended your declaration. In this case you may obtain advice at your nearest Internal Revenue Service office.

If your return is not on a calendar year basis, change the installment dates below to correspond with your fiscal year.

PART I.—FOR ALL INDIVIDUALS EXCEPT FARMERS (Farmers Use Part II)

Computation of Underpayments

By filling in lines 1 through 4 below you can determine whether by each installment date you paid less than 17½% (¼ of 70%) of the tax liability shown on your return. If you paid at least 17½% by each installment date, it will not be necessary to file this form.

1. Income tax shown on line 14, page 1, Form 1040 for 1959[1] $3,598.17

	Due Dates of Installments			
	Apr. 15, 1959	June 15, 1959	Sept. 15, 1959	Jan. 15, 1960
2. Enter in each column 17½ percent of amount on line 1	$ 629.68	$ 629.68	$ 629.68	$ 629.68
3. (a) Amounts paid, credited, or withheld[2] for each period	$ 120.00	$ 120.00	$ 120.00	$ 120.00
(b) Overpayment of previous installment[3]	XXXXXXXX			
(c) Total of line 3				
4. Underpayment (or overpayment) (line 2 less line 3(c))	$	$	$	$

[1] For Form 1040W use the amount on line 11, page 1, minus the amount on line 12(c) of that form.

[2] The amount of tax withheld for the year may be considered withheld in four equal installments, or you may use the amounts actually withheld for the period. If your return was filed by January 31, 1960, and the balance of tax paid in full, include such balance on line 3(a) for the January 15, 1960, installment.

[3] Any overpayment of an installment on line 4 in excess of all prior underpayments should be applied as a credit against the next installment.

There is no additional charge imposed on an underpayment shown on line 4 for any installment date if by that date you made the minimum payment determined under any one of the four following exceptions (see table at top of page 2 for summary of computations):

Exception 1.—This exception applies if the total amount paid equals or exceeds the total amount which would have been due if the estimated tax were the tax shown on your 1958 return. This exception may apply if you had a substantial increase in income over the previous year. The 1958 return must cover a taxable year of 12 months and must show a tax liability.

Exception 2.—This exception applies if the total amount paid equals or exceeds the total amount which would have been due if the estimated tax were a tax based on the facts shown on your 1958 income tax return but computed at the 1959 tax rates and with the personal exemptions for 1959. Use a Form 1040 or Form 1040W for 1959 as a guide in making this computation.

Exception 3.—This exception applies if by the installment date there was paid at least 70 percent of a tax which would have been due by the installment date, computed by placing on an annual basis the taxable income for the months ending in the taxable year before the month in which the installment was required to be paid. This exception may apply in cases in which smaller amounts of income are received in the earlier part of the year than in the later part.

To make this computation, figure your income[4] from the first of the year to the end of the month before the applicable installment date. Divide this amount by the number of months and multiply by 12. Then figure what your tax would have been if this had been your income for the year.

Exception 4.—This exception applies if the total amount paid by the installment date equals or exceeds 90 percent of a tax computed on the basis of the actual taxable income for the months ending in the taxable year before the month in which the installment was required to be paid. This exception generally applies when large amounts of income are received late in the year.

To make this computation, figure your income from the first of the year to the end of the month before the applicable installment date. Then figure what your 1959 income tax would have been if this had been your income for the year.

[4] Income for this purpose is the adjusted gross income if you used the standard deduction, or the taxable income computed without the deduction for personal exemptions if you itemized your deductions.

COMMISSION EXHIBIT No. 1716—Continued

	Apr. 15, 1959	June 15, 1959	Sept. 15, 1959	Jan. 15, 1960
5. Total amount paid or withheld as shown on line 3 (a) from Jan. 1 through the date indicated	$ 120.00	$ 120.00	$ 120.00	$ 120.00
6. Exception 1. 1958 tax $ 476.00 (Line 14, page 1, Form 1040 for 1958)	25% of 1958 tax $ 119.00	50% of 1958 tax $ 119.00	75% of 1958 tax $ 119.00	100% of 1958 tax $ 119.00
7. Exception 2. (Attach computation.) Tax based on 1958 income, 1959 rates and exemptions $	25% of this tax $	50% of this tax $	75% of this tax $	100% of this tax $
8. Exception 3. (Show computations on separate sheet and attach.)	17½% of tax on annualized income $	35% of tax on annualized income $	52½% of tax on annualized income $	X X X X X X X X
9. Exception 4. (Show computations on separate sheet and attach.)	90% of tax (Jan. 1 through Mar. 31) $	90% of tax (Jan. 1 through May 31) $	90% of tax (Jan. 1 through Aug. 31) $	X X X X X X X X

On line 5 fill in the cumulative totals of the amounts shown on line 3 (a), page 1, which were paid, credited, or withheld from January 1, 1959, up to and including the appropriate installment date.

For each date on which an underpayment is indicated on line 4, page 1, fill in the information called for on any one of the lines 6 through 9 which you believe will relieve you from the additional charge. For each installment on which an underpayment is indicated, only one exception need be shown. A different exception may be applied to each of the underpayments.

For each period compare the amount on line 5 with any amount shown on line 6, 7, 8, or 9 for the same period. If the amount on line 5 is equal to or more than the amount shown on any one of these lines, there is no additional charge for the underpayment indicated on line 4, page 1, for that date.

Computation of Additional Charge

If you show an underpayment of estimated tax on line 4, page 1, for any of the installments and one or more of the exceptions is not applicable, you should compute the additional charge by completing the portion(s) of this schedule applicable to the underpaid installment(s).

	Due Dates of Installments			
	Apr. 15, 1959	June 15, 1959	Sept. 15, 1959	Jan. 15, 1960
10. Amount of underpayment (from line 4, page 1)	$	$	$	$
11. Date of payment or April 15, 1960, whichever is earlier [1]				
12. Number of days from due date of installment to the date shown on line 11 above				
13. Additional charge (6 percent per year on the amount on line 10 for the number of days shown on line 12)	$	$	$	$

14. Total of amounts on line 13. On page 1, of your Income Tax return, show this amount in the bottom margin as "Additional Charge" and increase the amount of the "Balance Due" or decrease the amount of the "Overpayment" accordingly .... $

[1] If you made more than one payment for a given installment, attach statement showing separate computation for each payment. If you filed your return and paid the balance of tax due by January 31, 1960, such balance shall be considered paid as of January 15, 1960.

PART II.—FOR FARMERS

It is not necessary to file this form if your return is filed and tax due paid by February 15, 1960

Computation of Underpayment

1. Income tax shown on line 14, page 1, Form 1040 for 1959 .... $
2. 66⅔ percent of the amount on line 1 (the minimum amount due on Jan. 15, 1960) .... $
3. Amount paid, credited, or withheld by Jan. 15, 1960 ....
4. Underpayment of estimated tax (line 2 less line 3). (If none, do not file this form) .... $
5. **Exception 1.**—Income tax liability on line 14, page 1, Form 1040 for 1958 .... $
   (The 1958 return must cover a taxable year of 12 months and must show a tax liability.)

   If the amount on line 3, above, equals or exceeds this amount, the additional charge is not applicable.
6. **Exception 2.**—This exception applies if the total amount paid equals or exceeds the total amount which would have been due if the estimated tax were a tax based on the facts shown on your 1958 income tax return computed at the 1959 tax rates and with the personal exemptions for 1959. Use a Form 1040 for 1959 as a guide in making this computation, and enter such tax here .... $

   If the amount on line 3, above, equals or exceeds this amount, the additional charge is not applicable.

Computation of Additional Charge

7. Number of days from Jan. 15, 1960, to date of payment or Apr. 15, 1960, whichever is earlier ....
8. Additional charge (6 percent per year on the amount shown on line 4, above, for the number of days shown on line 7, above). On page 1, Form 1040, show this amount in the bottom margin as "Additional Charge" and increase line 18 or decrease line 19 accordingly .... $

U.S. GOVERNMENT PRINTING OFFICE : 1959—O-513478

COMMISSION EXHIBIT No. 1716—Continued

SCHEDULE C (Form 1040)

U. S. Treasury Department—Internal Revenue Service

PROFIT (OR LOSS) FROM BUSINESS OR PROFESSION

(Compute Social Security Self-Employment Tax on Page 3)

1959

Attach this schedule to your Income Tax Return, Form 1040 — Partnerships, Joint Ventures, Etc., Must File On Form 1065

For Calendar Year 1959, or other taxable year beginning ...., 1959, and ending ...., 19....

Name as shown on page 1, Form 1040 ...... Jack Ruby

If you had more than one business, or husband and wife had separate businesses, a separate page 1 of Schedule C must be completed for each business.

A. Principal business activity: Dance Hall (Retail trade, wholesale trade, lawyer, etc.) (Principal product or service)
(See instructions, page 2)

B. Business name: Club Vegas C. Employer's Identification Number: I-75-0949491

D. Business location: 3508 Oak Lawn (Number and street or rural route) Dallas, Texas (City or post office) (State)

1. Total receipts $........, less allowances, rebates, and returns $........		$
2. Inventory at beginning of year	$	
3. Merchandise purchased $........, less any items withdrawn from business for personal use $........		
4. Cost of labor (do not include salary paid to yourself)		
5. Material and supplies		
6. Other costs (explain in Schedule C-2)		
7. Total of lines 2 through 6	$	
8. Inventory at end of year		
9. Cost of goods sold (line 7 less line 8)		Schedule attached
10. Gross profit (line 1 less line 9)		$
OTHER BUSINESS DEDUCTIONS		
11. Salaries and wages not included on line 4 (exclude any paid to yourself)	$	
12. Rent on business property		
13. Interest on business indebtedness		
14. Taxes on business and business property		
15. Losses of business property (attach statement)		
16. Bad debts arising from sales or services		
17. Depreciation (explain in Schedule C-1)		
18. Repairs (explain in Schedule C-2)		
19. Depletion of mines, oil and gas wells, timber, etc. (attach schedule)		
20. Amortization (attach statement)		
21. Other business expenses (explain in Schedule C-2)		
22. Total of lines 11 through 21		
23. Net profit (or loss) (line 10 less line 22). Enter here; on line 24, page 3; and on line 8, page 1, Form 1040		$ 14,060 86

Schedule C-1. EXPLANATION OF DEDUCTION FOR DEPRECIATION CLAIMED ON LINE 17

1. Kind of property (if buildings, state material of which constructed). Exclude land and other nondepreciable property	2. Date acquired	3. Cost or other basis	4. Depreciation allowed (or allowable) in prior years	5. Method of computing depreciation	6. Rate (%) or life (years)	7. Depreciation for this year
		$	$			$
		Schedule				

Schedule C-2. EXPLANATION OF LINES 6, 18, AND 21

Line No.	Explanation	Amount	Line No.	Explanation	Amount
		$			$
		Schedule			

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C

Commission Exhibit No. 1716—Continued

COMPUTATION OF SOCIAL SECURITY SELF-EMPLOYMENT TAX
(See Instructions—Page 4)

▶ If you had wages of $4,800 or more which were subject to the deduction for social security, do not fill in this page.
▶ Complete only one page 3; if you had more than one business, combine profits (or losses) from all of your businesses on this page.
▶ Each self-employed person must file a separate schedule. See instructions, page 4, for joint returns and partnerships.

NAME OF SELF-EMPLOYED PERSON (as shown on social security card)

Jack Ruby

24. Net profit (or loss) shown on line 23, page 1 **(Enter combined amount if more than one business)**	$ 14,060	86		
25. Add to net profit (or subtract from net loss) losses of business property shown on line 15, page 1				
26. Total (or difference)			$ 14,060	86
27. Net income (or loss) from excluded services or sources included on line 26 (See "Exclusions," page 4) Specify excluded services or sources				
28. Net earnings (or loss) from self-employment— (a) From business (line 26 less any amount on line 27)			$ 14,060	86
(b) From partnerships, joint ventures, etc. (other than farming)				
(c) From service as a minister, member of a religious order, or a Christian Science practitioner. Enter only if you elect Social Security coverage by filing Form 2031 (See instructions, page 4).				
(d) From farming reported on line 12 or 13, separate Schedule F (Form 1040)				
29. Total net earnings (or loss) from self-employment reported on line 28. Enter here and on line 6 below **(If line 29 is under $400, you are not subject to self-employment tax. Do not fill in rest of page.)**			$ 14,060	86
30. The largest amount of combined wages and self-employment earnings subject to social security tax is	$ 4,800	00		
31. Total wages, covered by social security, paid to you during the taxable year. (For "Covered" wages see "F. I. C. A. Wages" box on Form W-2.) Enter here and on line 7, below				
32. Balance (line 30 less line 31)	$ 4,800	00		
33. Self-employment income—line 29 or 32, whichever is smaller. Enter here and on line 8, below			$ 4,800	00
34. Self-employment tax—take 3¾% of the amount on line 33. (You can do this by multiplying the amount on line 33 by .0375.) Enter this amount here and on line 15, page 1, Form 1040			$ 180	00

COMMISSION EXHIBIT No. 1716—Continued

JACK RUBY, DBA THE CLUB VEGAS
Dallas, Texas

Year 1959

Statement of Income

INCOME		
Sales		
Bar - net		$27,454.10
Cost of sales		
Inventory, 1-1-59	$ 245.00	
Purchases	9,257.34	
Total available merchandise	9,502.34	
Less inventory, 12-31-59	250.00	9,252.34
Gross profit - bar sales		18,201.76
OTHER INCOME		
Admissions - less taxes		30,664.85
Miscellaneous - machines		2,115.34
Gross income		50,981.95
EXPENSES		
Salaries	22,234.91	
Supplies	677.43	
Rent and utilities	6,539.07	
Laundry	117.65	
Advertising	1,673.57	
Depreciation	1,011.92	
Repairs and maintenance	587.35	
Legal and audit	800.00	
Contract labor	839.15	
Taxes and license	701.59	
Auto and parking	650.41	
Equipment rental	181.00	
Payroll taxes	686.40	
ASCAP and BMI	70.00	
Night watch service	64.00	
Miscellaneous	86.64	36,921.09
Net income		$14,060.86

COMMISSION EXHIBIT No. 1716—Continued

TAXPAYER'S NAME Jack Ruby, DBa, The Club Vegas

ADDRESS 3508 Oak Lawn

Dallas, Texas

TAXABLE YEAR 1959

SCHEDULE OF DEPRECIATION

Property	Date Acquired	Cost	Previous Depreciation	Remaining Value	Estimated Life	Remaining Life	Depreciation taken this year
Ice box	1-1-57	700.00	700.00	-0-	2 yrs		-0-
Chairs and tables, booths	1-1-57	650.00	650.00	-0-	2 yrs		-0-
Air conditioner	1-1-57	1000.00	666.72	333.28	3 yrs		333.28
1 piano	1-1-57	75.00	75.00	-0-	2 yrs		-0-
1 heater	1-1-57	150.00	150.00	-0-	2 yrs		-0-
Cash registers	1-1-57	250.00	125.04	124.96	4 yrs		62.52
Sign	1-1-57	500.00	199.92	300.08	5 yrs		99.96
Television set	1-1-57	50.00	50.00	-0-	1½ yrs		-0-
Amplifier set	1-1-57	75.00	49.92	25.08	3 yrs		25.08
small refrigerator	5-1-57	45.00	45.00	-0-	1 yr		-0-
Hi-Fi set	1-8-58	125.00	62.50	62.50	2 yrs		62.50
Speakers	1-10-58	50.00	25.00	25.00	2 yrs		25.00
Microphone and stand	8-24-58	57.64	9.60	48.04	2 yrs		28.82
tape recorder	12-1-59	95.00	-0-	95.00	2 yrs		3.96
Auto (90% Business) - 90% of $1,648.00)	10-21-58	1483.20	61.80	1421.40	4 yrs		370.80
Total		5306.84	2870.50	2435.34			1011.92

Form 1040—1959 **EXEMPTIONS FOR PERSONS OTHER THAN YOUR WIFE AND CHILDREN** Page 2

Name	Relationship	Months lived in your home. If born or died during year also write "B" or "D"	Did dependent have gross income of $600 or more?	Amount YOU furnished for dependent's support. If 100% write "All"	Amount furnished by OTHERS including dependent
				$	$

Enter on line 3, page 1, the number of exemptions claimed above.

→ If an exemption is based on a multiple-support agreement of a group of persons, attach the declarations described on page 5 of instructions.

ITEMIZED DEDUCTIONS—IF YOU DO NOT USE TAX TABLE OR STANDARD DEDUCTION

If Husband and Wife (Not Legally Separated) File Separate Returns and One Itemizes Deductions, the Other Must Also Itemize

State to whom paid. If necessary write more than one item on a line or attach additional sheets.

Please put your name and address on any attachments.

Contributions			
	Total paid but not to exceed 20% of line 11, page 1, except as described on page 8 of instructions	$	
Interest			
	Total interest		
Taxes			
	Total taxes		
Medical and dental expense (If 65 or over, see instructions, page 10)	Submit itemized list. Do not enter any expense compensated by insurance or otherwise		
	1. Cost of medicines and drugs IN EXCESS of 1 percent of line 11, page 1 .... $		
	2. Other medical and dental expenses		
	3. Total .... $		
	4. Enter 3 percent of line 11, page 1		
	5. Allowable amount (excess of line 3 over line 4). (See instructions, page 10, for limitations.)		
Other Deductions (See page 10 of instructions and attach information required)			
	Total		
	TOTAL DEDUCTIONS (Enter here and on line 2 of Tax Computation, below)	$	

TAX COMPUTATION—IF YOU DO NOT USE THE TAX TABLE

1. Enter Adjusted Gross Income from line 11, page 1	$ 14,060	86
2. If deductions are itemized above, enter total of such deductions. If deductions are not itemized *and line 1, above, is $5,000 or more,* enter the smaller of 10 percent of line 1 or $1,000 ($500 if a married person filing a separate return)	1,000	00
3. Balance (line 1 less line 2)	13,060	86
4. Multiply $600 by total number of exemptions claimed on line 4, page 1	600	00
5. Taxable Income (line 3 less line 4)	12,460	86
6. Tax on amount on line 5. Use appropriate tax rate schedule on page 15 of instructions. Do not use Tax Table on page 16	3,598	17
7. If you had capital gains and the alternative tax applies, enter the tax from separate Schedule D		
8. Tax credits. If you itemized deductions, enter: (a) Credit for income tax payments to a foreign country or U. S. possession (Attach Form 1116) $; (b) Tax paid at source on tax-free covenant bond interest and credit for partially tax-exempt interest ; (c) Total .... Enter here →		
9. Enter here and on line 12, page 1, the amount shown on line 6 or 7 less amount claimed on line 8(c)	$ 3,598	17

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Commission Exhibit No. 1716—Continued

COMPUTATION PROVED F.A. 2-EJL X-2 JRD

CLOSED ON SURVEY BF 1054407

FORM 1040 — U. S. Treasury Department, Internal Revenue Service

U. S. INDIVIDUAL INCOME TAX RETURN

1956

For calendar year or other taxable year beginning ...., 1956, and ending ...., 195...

PLEASE TYPE OR PRINT

Name (If this is a joint return of husband and wife, use first names of both)
EARL R. AND MARGIE G. RUBY

Home Address (Number and street or rural route)
1922 WEST HOOD STREET

(City or post office) CHICAGO (Zone) (County) COOK (State) ILLINOIS

Your Social Security No. and Occupation: 326-05-2183 Self-Employed

Wife's Social Security No. and Occupation: - housewife

If Income Was All From Salaries and Wages, Use Pages 1 and 2 Only. If Such Income Was Less Than $5,000, You May Need to Use Page 1 Only. See Page 3 of the Instructions.

Exemptions

1. Check blocks which apply. Check for wife if she had no income or her income is included in this return.
   - Regular $600 exemption .... [X] Yourself [X] Wife
   - Additional exemption if 65 or over at end of taxable year .... [ ] Yourself [ ] Wife
   - Additional exemption if blind at end of taxable year .... [ ] Yourself [ ] Wife
   - Enter number of blocks checked → 2
2. List names of your children who qualify as dependents; give address if different from yours. Robert F. Joyce F. Denise A. — Enter number of children listed → 3
3. Enter number of exemptions claimed for other persons listed at top of page 2 1
4. Enter the total number of exemptions claimed on lines 1, 2, and 3 6

Income

5. Enter all wages, salaries, bonuses, commissions, and other compensation received in 1956, before payroll deductions. Outside salesmen and persons claiming traveling, transportation, or reimbursed expenses, see instructions, page 6.

Employer's Name	Where Employed (City and State)	Wages, etc.	Income Tax Withheld
		$	$
Enter totals here →		$	$

6. Less: Excludable "Sick Pay" in line 5 (See instructions, page 6. Attach required explanation.) ....
7. Balance (line 5 less line 6) .... $
8. Profit (or loss) from business from separate Schedule C 11,570.91
9. Profit (or loss) from farming from separate Schedule F ....
10. Other income (or loss) from page 3 .... 75.00
11. ADJUSTED GROSS INCOME (sum of lines 7, 8, 9, and 10) $11,645.91

Special computation: Unmarried or legally separated persons qualifying as "Head of Household," see instructions, page 7, and check here [ ] — Widows and widowers who are entitled to the special tax computation, see instructions, page 7, and check here [ ]

If income on line 11 is under $5,000, and you do not itemize deductions, use Tax Table on page 16 of instructions. If income is $5,000 or more, or if you itemize deductions, compute your tax on page 2.

Tax Due or Refund

12. Enter tax from the Tax Table, or from line 9, page 2. Please check if you use Tax Table [ ] .. $1,273.31
(If income was all from wages, omit lines 13 through 16)
13. (a) Dividends received credit from line 5 of Schedule J .. $
    (b) Retirement income credit from line 12 of Schedule K ..
14. Balance (line 12 less line 13) $1,273.31
15. Enter your self-employment tax from separate Schedule C or F 126.00
16. Sum of lines 14 and 15 .... $1,399.31
17. (a) Tax withheld (line 5 above). Attach Forms W-2 (Copy B) .... $
    (b) Payments and credits on 1956 Declaration of Estimated Tax (See page 8, Instructions) 1,035.16 $1,035.16
    District Director's office where paid 1st Illinois
18. If your tax (line 12 or 16) is larger than your payments (line 17), enter the balance here → $364.15
    Pay in full with this return; if less than $1.00, do not remit.
19. If your payments (line 17) are larger than your tax (line 12 or 16), enter the overpayment here → $
    If less than $1.00, it will be refunded only upon application. See Instructions, page 8.

Enter amount of line 19 to be: Credited on 1957 estimated tax $........, Refunded $........

Did you pay or agree to pay anyone for assistance in the preparation of your return? [X] Yes [ ] No If "Yes," enter his name. Harold Kaminsky

Is your wife (husband) making a separate return for 1956? [ ] Yes [X] No If "Yes," enter her (his) name.

Do you owe any Federal tax for years before 1956? [ ] Yes [X] No

ATTACH COPY B OF FORMS W-2 HERE

36 APR 15 1957 INT. REV. RECEIVED WITH REMITTANCE

Taxpayer sign here: I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return.
Earl R. Ruby 4/12/57 (Your signature) (Date) — Margie G. Ruby APR 12 1957 (If this is a joint return, wife's signature) (Date)

→ To assure split-income benefits, husband and wife must include all their income and, even though only one has income, BOTH MUST SIGN.

Preparer (other than taxpayer) sign here: I declare under the penalties of perjury that I prepared this return for the person(s) named herein; and that this return (including any accompanying schedules and statements) is, to the best of my knowledge and belief, a true, correct, and complete return based on all the information relating to the matters required to be reported in this return of which I have any knowledge.
Harold Kaminsky (Individual or Firm Signature) 7305 W. Palmer St (Address) 3/29/57 (Date)

COMMISSION EXHIBIT No. 1716—Continued

EXEMPTIONS FOR PERSONS OTHER THAN YOUR WIFE AND CHILDREN

Page 2

Name	Relationship	Number of months dependent lived in your home. If born or died during year also write "B" or "D"	Did dependent have gross income of $600 or more?	Amount YOU spent for dependent's support. If 100% write "All"	Amount spent by OTHERS including dependent from own funds
Joseph Rubenstein 1380 West Estes Avenue Chicago, Illinois	Father	None	No	$ All	$ None

Enter on line 3, page 1, the number of exemptions claimed above.
If an exemption is based on a multiple-support agreement of a group of persons, attach information described on page 5 of instructions.

ITEMIZED DEDUCTIONS—IF YOU DO NOT USE TAX TABLE OR STANDARD DEDUCTION

If Husband and Wife (Not Legally Separated) File Separate Returns and One Itemizes Deductions, the Other Must Also Itemize

Describe deductions and state to whom paid. If more space is needed, attach additional sheets. Please put your name and address on any attachments.

Contributions	Schedule Attached		
	Total (not to exceed 20% of line 11, page 1, except as described on page 8 of instructions)		$ 198.50
Interest	Home Federal Savings-Mortgage	$721.56	
	Total		721.56
Taxes	Real Estate Taxes	$306.00	
	Sales Tax	200.00	
	Total		506.00
Medical and dental expense (If 65 or over, see instructions, page 9)	Submit itemized list. Do not enter any expense compensated by insurance or otherwise.		
	1. Cost of medicines and drugs, in excess of 1 percent of line 11, page 1	$	
	2. Other medical and dental expenses	817.80	
	3. Total	$ 817.80	
	4. Enter 3 percent of line 11, page 1	349.38	
	5. Allowable amount (excess of line 3 over line 4). (See instructions, page 9, for limitations.)		468.42
Child care	Expenses for care of children and certain other dependents not to exceed $600 (See page 10 of instructions and attach statement)		
Casualty losses	Total losses (not compensated by insurance or otherwise)		
Miscellaneous	Total		
	TOTAL DEDUCTIONS (Enter on line 2 of Tax Computation, below)		$ 1,894.48

TAX COMPUTATION—IF YOU DO NOT USE THE TAX TABLE

1. Enter Adjusted Gross Income from line 11, page 1		$ 11,645.91
2. If deductions are itemized above, enter total of such deductions. If deductions are not itemized *and line 1, above, is $5,000 or more:* (a) married persons filing separately enter $500; (b) all others enter 10 percent of line 1, or $1,000, whichever is smaller		1,894.48
3. Balance (line 1 less line 2)		9,751.43
4. Multiply $600 by total number of exemptions claimed on line 4, page 1		3,600.00
5. TAXABLE INCOME (line 3 less line 4)		6,151.43
6. Tax on amount on line 5. Use appropriate Tax Rate Schedule on page 11 of instructions		1,273.31
7. If you had capital gains and the alternative tax applies, enter the tax from separate Schedule D		
8. Tax credits. If you itemized deductions, enter:		
(a) Credit for income tax payments to a foreign country or U. S. possession (Attach Form 1116)	$	
(b) Tax paid at source on tax-free covenant bond interest and credit for partially tax-exempt interest		
9. Enter here and on line 12, page 1, the amount shown on line 6 or 7 less amount claimed on line 8		$ 1,273.31

16—72734-1 GPO

Commission Exhibit No. 1716—Continued

EARL R. and MARGIE G. RUBY

1922 WEST HOOD STREET

CHICAGO, COOK, ILLINOIS

FORM 1040 - 1956

PAGE 2 - CONTRIBUTIONS

Community Fund	$ 10.00
Cong. Ezeas Israel	10.00
Jewish Peoples Home	65.00
Grant Hospital	15.00
Illinois Police Benevolent Ass'n	5.00
Boy Scouts	8.00
Blind Service	5.00
General Orphan Assylum	5.00
Cancer Fund	10.00
American Red Cross	20.00
Miscellaneous Charities	20.50
Hadassah	25.00
TOTAL	$198.50

PAGE 2 - MEDICAL EXPENSES

Daniel L. Streicker, M.D.	$125.00
Marvin W. Aren, M.D.	75.00
Dr. William Semiloff	19.00
Dr. Herbert Goldt	10.00
Dr. John Kleber	9.00
Dr. Willard Kerman	5.00
Mount Sinai Hospital	209.30
Columbus Hospital	217.00
Dr. Berman	28.50
Dr. I. P. Bronstein	120.00
TOTAL	$817.80

COMMISSION EXHIBIT No. 1716—Continued

SCHEDULE C (Form 1040)	U. S. Treasury Department—Internal Revenue Service **PROFIT (OR LOSS) FROM BUSINESS OR PROFESSION** (For Computation of Self-Employment Tax, see Page 3)	1956

Attach this schedule to your Income Tax Return, Form 1040 — Partnerships, Joint Ventures, Etc. Must File On Form 1065

For Calendar Year 1956, or other taxable year beginning , 1956, and ending , 195

Name and Address as shown on page 1, Form 1040

EARL R. RUBY, 1922 WEST HOOD STREET, CHICAGO, ILLINOIS

Item (see instructions—page 2)

A. Principal business activity: Manufacturers of Novelties and Premiums (Retail trade, wholesale trade, lawyer, etc.) (Principal product or service)

B. Business name: Earl Products Company

C. Business address: 701 North Sangamon Street, Chicago, Illinois (Number and street or rural route) (City or post office) (County) (State)

● IMPORTANT—If you had more than one business, a separate page 1 of Schedule C must be completed for each business.

Line (see instructions—page 2)		
1. Total receipts $ 167,435.23 less allowances, rebates, and returns $ 74.42		$ 167,360.81
2. Inventory at beginning of year	$ 7,481.22	
3. Merchandise purchased $ 75,112.58, less any items withdrawn from business for personal use $	75,112.58	
4. Cost of labor (do not include salary paid to yourself)	27,097.51	
5. Material and supplies		
6. Other costs (explain in Schedule C-2)	10,924.37	
7. Total of lines 2 through 6	$ 120,615.68	
8. Inventory at end of year	9,614.40	
9. Cost of goods sold (line 7 less line 8)		111,001.28
10. Gross profit (line 1 less line 9)		$ 56,359.53
OTHER BUSINESS DEDUCTIONS		
11. Salaries and wages not included on line 4 (do not include any paid to yourself)	$ 7,706.84	
12. Rent on business property	3,345.00	
13. Interest on business indebtedness		
14. Taxes on business and business property		
15. Losses of business property (attach statement)		
16. Bad debts arising from sales or services		
17. Depreciation and obsolescence (explain in Schedule C-1)	2,035.06	
18. Repairs (explain in Schedule C-2)		
19. Depletion of mines, oil and gas wells, timber, etc. (attach schedule)		
20. Amortization (attach statement)		
21. Other business expenses (explain in Schedule C-2)	31,701.72	
22. Total of lines 11 through 21		44,788.62
23. Net profit (or loss) (line 10 less line 22). Also enter on line 24, page 3 of this schedule, and on line 8, page 1, Form 1040		$ 11,570.91

Schedule C-1. EXPLANATION OF DEDUCTION FOR DEPRECIATION CLAIMED ON LINE 17

1. Kind of property (if buildings, state material of which constructed). Exclude land and other nondepreciable property	2. Date acquired	3. Cost or other basis	4. Depreciation allowed (or allowable) in prior years	5. Method of computing depreciation	6. Rate (%) or life (years)	7. Depreciation for this year
Furniture & Fixt.	Various	$ 1848.20	$ 1091.44	St.Line	10 yrs	$ 290.07
Automobiles	Various	4246.70	733.72	St.Line	4 yrs	730.87
Machinery & Equip.	Various	11293.29	7758.08	St.Line	10 yrs	1104.12
						$ 2035.06

Schedule C-2. EXPLANATION OF LINES 6, 18, AND 21

Line No.	Explanation	Amount	Line No.	Explanation	Amount
6	Schedule Attached	$ 10924.37	21	Schedule Attached	$ 31701.72

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Commission Exhibit No. 1716—Continued

EARL R. and MARGIE R. RUBY

1922 WEST HOOD STREET

CHICAGO, ILLINOIS

FORM 1040 - 1956
SCHEDULE C - LINE 3

MERCHANDISE PURCHASED

Merchandise purchased	$73,210.64
Freight, express	1,901.94
	$75,112.58

SCHEDULE C - LINE 6
LINE 6 - OTHER COSTS

Heat, light and power	$ 1,675.30
Manufacturers excise tax	1,038.53
Shop supplies and expense	3,538.47
Payroll taxes	1,935.16
Insurance expense	1,620.41
Repairs and maintenance	1,116.50
	$10,924.37

COMMISSION EXHIBIT No. 1716—Continued

EARL R. and MARGIE R. RUBY

1922 WEST HOOD STREET

CHICAGO, ILLINOIS

FORM 1040 - 1956

SCHEDULE C-2

OTHER BUSINESS EXPENSES

Advertising	$ 3,187.53
Auto expense	1,759.90
Bank service charges	100.22
Sales commissions	6,789.55
Credit and collection expense	57.75
Discounts allowed	947.21
Professional fees	1,589.04
Miscellaneous general expense	550.53
Office supplies and expense	1,000.88
Postage	5,487.82
Shipping expense	3,969.39
Telephone	1,476.13
Travel and Sales expense	2,128.39
Recovery of Bad Debts	(180.63)
	$31,701.72

Commission Exhibit No. 1716—Continued

Page 3

COMPUTATION OF SELF-EMPLOYMENT TAX
(For social security)
(See Instructions—Page 4)

- Each self-employed person must file a separate schedule. See instructions, page 4, for joint returns and partnerships.
- If you had wages of $4,200 or more which were subject to the deduction for social security, do not fill in this page.
- If you have more than one business, a separate page 1, Schedule C, must be completed for each business. However, only one page 3 is to be completed and filed showing the combined net profit or loss from such businesses.

NAME OF SELF-EMPLOYED PERSON (as shown on social security card)

EARL R. RUBY

STATE EACH BUSINESS ACTIVITY SUBJECT TO SELF-EMPLOYMENT TAX (for example: Restaurant, Building Contractor, but not Partner or Owner)

MANUFACTURER OF NOVELTIES AND PREMIUMS

Line		
24. Net profit (or loss) shown on line 23, page 1 (Enter combined amount if more than one business)	$ 11,570.91	
25. Add to net profit (or subtract from net loss) losses of business property shown on line 15, page 1		
26. Total (or difference)		$ 11,570.91
27. Net income (or loss) from excluded services or sources included on line 26		
Specify excluded services or sources		
28. Net earnings (or loss) from self-employment—		
(a) From business (line 26 less any amount on line 27)		$ 11,570.91
(b) From partnerships, joint ventures, etc. (other than farming)		
(c) From service as a minister, member of a religious order or a Christian Science practitioner		
(d) From farming reported on line 12 or 13, separate Schedule F (Form 1040)		
29. Total net earnings (or loss) from self-employment reported on line 28		$ 11,570.91
(If line 29 is under $400, you are not subject to self-employment tax. Do not fill in rest of page.)		
30. Maximum amount subject to self-employment tax	$ 4,200 00	
31. Less: Total wages, subject to deduction for social security, paid to you during the taxable year. (For wages reported on Form W-2, see "F. I. C. A. Wages" box.)		
32. Balance (line 30 less line 31)	$ 4,200.00	
33. Self-employment income—line 29 or 32, whichever is smaller		$ 4,200.00
34. Self-employment tax—3 percent of amount on line 33. Enter here and on line 15, page 1, Form 1040		$ 126.00

COMMISSION EXHIBIT No. 1716—Continued

SCHEDULE D (Form 1040)

U. S. Treasury Department—Internal Revenue Service

GAINS AND LOSSES FROM SALES OR EXCHANGES OF PROPERTY

Attach this schedule to your Income Tax Return, Form 1040

1956

For Calendar Year 1956, or other taxable year beginning , 1956, and ending , 195

Name and Address

EARL R. AND MARGIE R. RUBY, 1922 W. HOOD ST. CHICAGO, ILLINOIS

(I) CAPITAL ASSETS

Short-Term Capital Gains and Losses—Assets Held Not More Than 6 Months

a. Kind of property (if necessary, attach statement of descriptive details not shown below)	b. Date acquired (mo., day, yr.)	c. Date sold (mo., day, yr.)	d. Gross sales price (contract price)	e. Depreciation allowed (or allowable) since acquisition or March 1, 1913 (attach schedule)	f. Cost or other basis and cost of subsequent improvements (if not purchased, attach explanation)	g. Expense of sale	h. Gain or loss (column d plus column e less sum of columns f and g)
1.			$	$	$	$	$

2. Enter your share of net short-term gain (or loss) from partnerships and fiduciaries

3. Enter unused capital loss carryover from 5 preceding taxable years (Attach statement)

4. Net short-term gain (or loss) from lines 1, 2, and 3 $

Long-Term Capital Gains and Losses—Assets Held More Than 6 Months

a.	b.	c.	d.	e.	f.	g.	h.
5. 1950 Station Wagon Plymouth	1950	Aug. 1956	$ 150.00	$ 1968.00	$ 1968.00	$ -	$ 150.00

6. Enter the full amount of your share of net long-term gain (or loss) from partnerships and fiduciaries

7. Net long-term gain (or loss) from lines 5 and 6 $ 150.00

8. Combine the amounts shown on lines 4 and 7, and enter the net gain (or loss) here $ 150.00

9. If line 8 shows a GAIN—Enter 50 percent of line 7 or 50 percent of line 8, whichever is smaller. (Enter zero if there is a loss or no entry on line 7) 75.00

10. Deduct line 9 from line 8. Enter balance here and on line 1, Schedule D Summary on page 3 of Form 1040 $ 75.00

11. If line 8 shows a LOSS—Enter here and on line 1, Schedule D Summary, Form 1040, the smallest of the following: (a) the amount on line 8; (b) taxable income computed without regard to capital gains and losses and the deduction for exemptions; or (c) $1,000 $

COMPUTATION OF ALTERNATIVE TAX

(See instructions on other side as to when the alternative tax applies)

12. Enter the amount from line 5, page 2, of Form 1040 $

13. Enter amount from line 9

14. Balance (line 12 less line 13) $

15. Enter tax on amount on line 14 (Use applicable Tax Rate Schedule on page 11 of Form 1040 Instructions) $

16. Enter 50 percent of line 13

17. Alternative tax (line 15 plus line 16). If smaller than amount on line 6, page 2, Form 1040, enter this alternative tax on line 7, page 2, Form 1040 $

(II) PROPERTY OTHER THAN CAPITAL ASSETS

a. Kind of property (if necessary, attach statement of descriptive details not shown below)	b. Date acquired (mo., day, yr.)	c. Date sold (mo., day, yr.)	d. Gross sales price (contract price)	e. Depreciation allowed (or allowable) since acquisition or March 1, 1913 (attach schedule)	f. Cost or other basis and cost of subsequent improvements (if not purchased, attach explanation)	g. Expense of sale	h. Gain or loss (column d plus column e less sum of columns f and g)
1.			$	$	$	$	$

2. Enter your share of gain (or loss) from partnerships and fiduciaries

3. Net gain (or loss) from lines 1 and 2. Enter here and on line 2, Schedule D Summary, Form 1040 $

COMMISSION EXHIBIT No. 1716—Continued

IF INCOME WAS ALL FROM SALARIES AND WAGES, TEAR OFF THIS PAGE AND FILE ONLY PAGES 1 AND 2

Schedule A.—INCOME FROM DIVIDENDS

1. Name of qualifying corporation declaring dividend (See instructions, page 12) — Amount $

2. Total ... $

3. Exclusion of $50 (If both husband and wife received dividends, each is entitled to exclude not more than $50 of his (her) dividends) ...

4. Enter excess, if any, of line 2 over line 3 ... $

5. Name of nonqualifying corporation declaring dividend:

6. Enter total of lines 4 and 5 ... $

Schedule B.—INCOME FROM INTEREST

Name of payer	Amount	Name of payer	Amount
	$		$

Enter total here→

Schedule D Summary.—GAINS AND LOSSES FROM SALES OR EXCHANGES OF PROPERTY

1. From sale or exchange of capital assets (from separate Schedule D) ... 75.00
2. From sale or exchange of property other than capital assets (from separate Schedule D) ...

Schedule E.—INCOME FROM PENSIONS OR ANNUITIES (See instructions, page 13)

Part I.—General Rule

1. Investment in contract ... $
2. Expected return ... $
3. Percentage of income to be excluded (line 1 divided by line 2) ... %
4. Amount received this year ... $
5. Amount excludable (line 4 multiplied by line 3) ...
6. Taxable portion (excess, if any, of line 4 over line 5)

Part II.—Where your cost will be recovered within three years and your employer has contributed part of the cost

1. Cost of annuity (amounts paid in) ... $
2. Cost received tax-free in past years ...
3. Remainder of cost (line 1 less line 2) ... $
4. Amount received this year ... $
5. Taxable portion (excess, if any, of line 4 over line 3) ...

Schedule G.—INCOME FROM RENTS AND ROYALTIES

1. Kind and location of property	2. Amount of rent or royalty	3. Depreciation (explain in Sch. I) or depletion	4. Repairs (attach itemized list)	5. Other expenses (attach itemized list)
	$	$	$	$
1. Totals ...	$	$	$	$

2. Net income (or loss) from rents or royalties (column 2 less sum of columns 3, 4, and 5) ...

Schedule H.—INCOME FROM PARTNERSHIPS, ESTATES, TRUSTS, AND OTHER SOURCES

1. Partnership (name and address) ...
2. Estate or trust (name and address) ...
3. Other sources (state nature) ...

Total income (or loss) from above sources (Enter here and on line 10, page 1) ... $ 75.00

Schedule I.—EXPLANATION OF DEDUCTION FOR DEPRECIATION CLAIMED IN SCHEDULE G

1. Kind of property (if buildings, state material of which constructed). Exclude land and other nondepreciable property	2. Date acquired	3. Cost or other basis	4. Depreciation allowed (or allowable) in prior years	5. Method of computing depreciation	6. Rate (%) or life (years)	7. Depreciation for this year
		$	$			$

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Commission Exhibit No. 1716—Continued