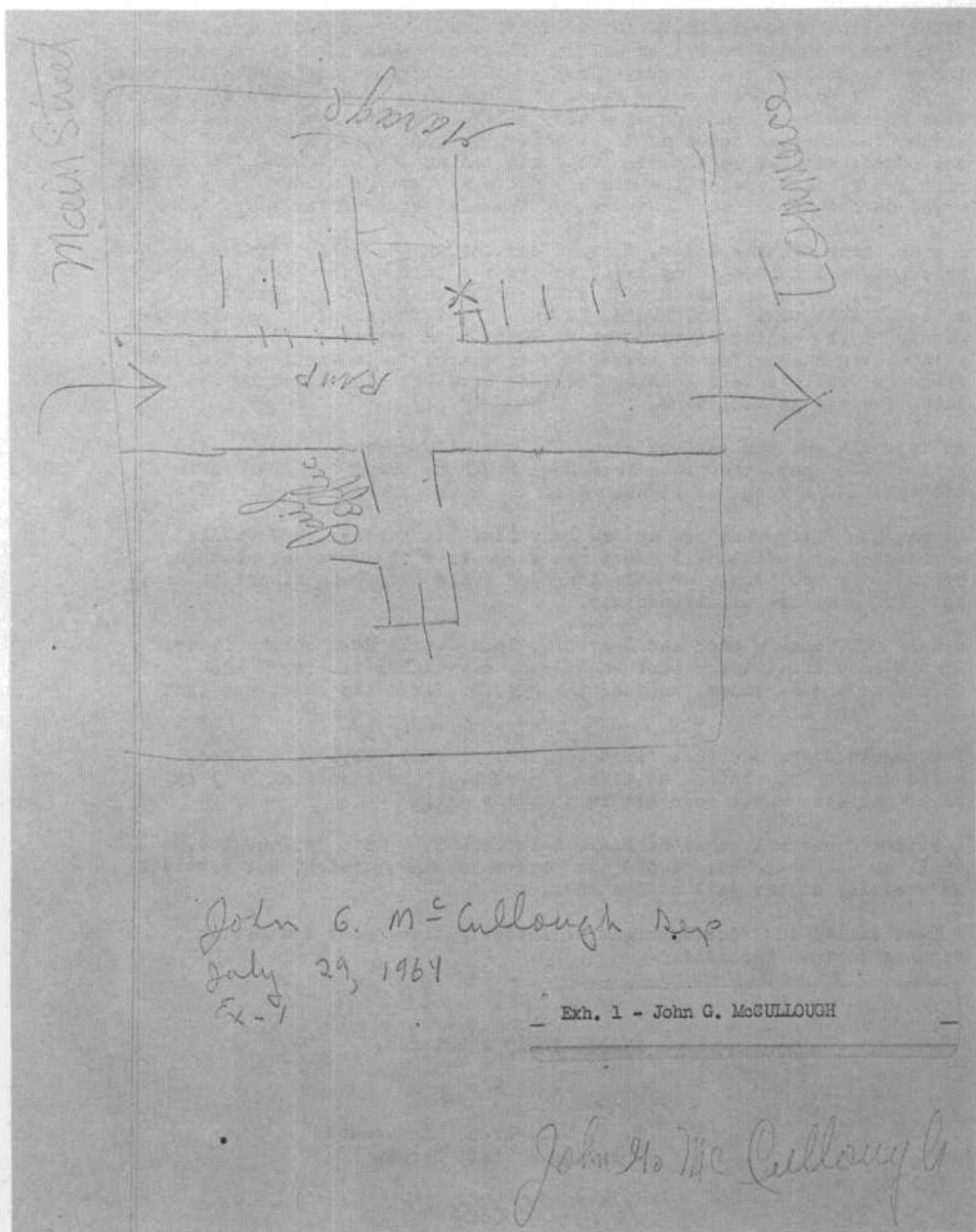




McCULLOUGH EXHIBIT No. 1